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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were mostly trending unchanged in all areas. Trade sentiment was generally steady. Demand into all channels covered the full range, but was best for retail ads and fast food specials. Supplies of all sizes were irregular, ranging barely adequate to fully sufficient for trade needs. In the parts structure, movement was fair to moderate, slightly better where weekend needs increased. Dark meat was balanced to tight and clearing well. Breast items and wings were at least adequate with mixed interest. In production areas, live supplies were moderate; weights were mixed, but mostly desirable.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 11-JUL-2005 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	65.00-68.00	53.00-77.00	67.70	29
New York	71.00-74.00			
Los Angeles	81.00			
Southeast Area FOB Dock Equivalent				
Mississippi	74.75-78.00	60.00-80.00	74.72	86

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
980	70.47-77.48	74.65

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	172.50	1,285
BREASTS - B/S	153.00	5,695
BREASTS - WHOLE	85.50	1,354
THIGH MEAT - B/S	106.50	997
LEG QUARTERS	44.00	6,949
WINGS	82.00	2,955

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's deliveries into the Chicago area were unchanged from Monday's final majority price. Whole broiler/fryer trade sentiment was steady. Additional whole fryer offers were adequate for buyer needs. Retail and food service movement was light to good with features and fast food outlets providing the best draw. Floor stocks were balanced to instances short. Sizes were in a desirable range. Supplies of leg items were barely adequate to tight with the balance of parts adequate. The market tone on dark meat cuts was fully steady to firm, and steady to barely steady on breast items and wings.

SOUTHERN BROILER Trade sentiment was generally steady. Demand entering the weekend was fair to moderate, best for active retail ads and fast food specials. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, movement was fair to fairly good. Dark meat was balanced to well cleared, breast items were mostly adequate, and wings were mixed but available. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged. Early trading reported for next week's deliveries at generally unchanged prices. Offerings were barely adequate to fully adequate. Buying activity was fair. Retailer demand was fairly good best to cover feature activities. Dealers anticipated fair weekend clearances. The market tone was steady to fully steady on parts.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate entering the weekend. Offerings of all sizes were more than sufficient for current trade needs with 3 pound and smaller sizes in the better balance. Retail and distributive movement was fair. The market tone was steady. In the parts complex, bone-in breasts were clearing satisfactorily; boneless skinless breasts were at least adequate. Legs and drums were in close balance to well cleared. Wings were fully adequate.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate entering the weekend. Seller offerings were about adequate to fully adequate and were generally in the better, closer balance on the 3.00 pound sizes. Live supplies were at least moderate; weights were irregular. Processing schedules were heavy when combined with operations planned for Saturday. Less than trucklot asking prices were unchanged at 72 to 83 cents. Trade sentiment was steady. In the parts complex, breast items were at least adequate. Leg items were adequate to closely cleared. Wings were fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	68-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	07/04/05-07/08/05 (A)
	07/05/04-07/09/04 (A)
NO. OF BOXES	07/04/05-07/08/05 (A)
	07/05/04-07/09/04 (A)

JULY 07

SOUTHERN STATES BROILER/FRYER PARTS

JULY 08

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	627	134.00-200.00	-	140.48	713	138.00-210.00	140-145	145.96	2,640	144.28
TENDERLOINS	278	117.00-195.00	126-129	129.39	223	117.00-185.00	128-131	129.73	927	129.09
BREAST - LINE RUN	146	82.00-92.00	85-87	86.92	96	84.00-91.00	85-88	86.93	445	86.38
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				300	66.07
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				282	57.02
LEG QUARTERS (BULK)	589	42.00-46.00	43-44	43.66	594	36.00-45.00	43-44	42.99	2,335	43.33
LEG QUARTERS (4/10)	1,175	44.00-48.00	45-46	45.39	1,000	42.00-47.00	45-46	45.25	4,025	44.78
WINGS (WHOLE)	605	70.00-85.00	-	74.01	290	70.00-85.00	81-83	80.43	1,447	78.59
WINGS (CUT)	372	87.00-95.00	-	93.68	410	87.00-100.00	94-96	93.70	1,439	93.50
DRUMSTICKS	TOO FEW TO REPORT				68	57.00-68.00	-	58.29	272	57.96
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				112	58.07
B/S THIGHS	TOO FEW TO REPORT				95	104.00-114.00	-	108.00	275	108.80

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR JULY 07, 2005 F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR JULY 08, 2005 F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.50 - 57.00	54.60	49.50 - 57.50	55.22	54.76

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased slightly entering the weekend and was noted as fair to moderate at best. Offerings of bone-in breasts were adequate to well cleared; boneless skinless breasts were at least adequate. Most dark meat items were in close balance and clearing satisfactorily. Wings were at least sufficient for current trade needs. Retail and distributive movement was mostly fair. The market tone was mostly steady on breast items, steady to instances firm on most dark meat cuts. Wings were steady at best. ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	JULY 08	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	WEEKLY
BREAST - B/S	150-155	144.07	567,560		150-155	144.89	696,600		144.59	2,445,430
TENDERLOINS	125	119.51	230,760		125	121.48	176,500		122.00	730,198
BREAST - WITH RIBS	87-88	93.54	86,280		87-88	93.77	72,560		93.19	370,560
BREAST - LINE RUN	87	88.72	82,800		87	89.79	81,600		88.96	326,800
LEGS	58-59	61.12	121,960		59-60	61.41	111,400		59.83	590,640
LEG QUARTERS (BULK)	45-46	44.79	438,420		45-46	44.60	416,160		44.60	1,606,758
DRUMSTICKS	62-63	58.22	136,240		62-63	59.35	146,840		58.23	570,160
THIGHS	53-54	59.01	71,400		53-54	60.74	70,520		58.72	283,500
B/S THIGHS	104-105	101.57	135,260		104-105	102.87	113,440		102.10	458,200
WINGS (WHOLE)	80-81	84.14	155,560		80-81	81.28	141,440		83.57	541,360
BACKS AND NECKS (STRIPPED)	10-12	11.88	13,800		10-12	11.33	17,680		11.61	58,600
LIVERS (5 POUND TUBS)	35-40	32.36	14,640		35-40	34.06	13,640		32.54	62,520
GIZZARDS (HEARTS)	45-50	49.55	21,280		45-50	49.98	18,120		49.91	74,320

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	07/08	07/07	07/06	07/05	07/06	07/05	07/01	06/29		
Alabama	4,868	4,138	4,001	3,953	5.29	5.22	5,135	5.23		
Arkansas	6,064	5,517	5,432	4,874	5.15	5.23	5,647	5.08		
Delmarva	2,784	2,350	2,257	2,274	5.59	5.70	3,122	5.72		
KY-LA-TN	3,017	2,314	2,281	2,289	5.00	5.11	3,165	4.93		
Mississippi	4,060	3,174	3,079	3,039	5.56	5.69	4,551	5.61		
North Carolina	3,317	2,524	2,461	2,464	6.37	6.42	4,766	6.49		
Texas	2,493	2,550	2,553	2,764	5.19	5.24	2,517	5.19		
Total	26,603	22,567	22,064	21,657	5.40	5.47	28,903	5.40		
Mon-Fri	95,237(A)						116,201 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Jul-05 and 09-Jul-05 is estimated to be 40,919,000 head down 8.23 percent from a week ago and up 10.17 percent from a year ago.

(Last week 44,590,000, last year 37,142,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 09-Jul-05 is estimated to be 147,545,000 head down 15.61 percent from a week ago, and up 1.06 percent from a year ago.

(Last week 174,829,000, last year 145,999,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	-
HENS OVER 5#	65-73
DUCKS	-
RABBITS WHOLE	-
CUT UP	-

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	108
DRY PACK	105-107
ICE PACK	111
ROASTERS 4# & UP	108-111
DRY PACK	95
HENS OVER 5#	89-93
ICE PACK	180-192
DUCKS	

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 25-Jun-05 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs. & down 4.21-5.25 Lbs. 5.26 Lbs. & Up

	THOUSANDS		
Head	30,112	25,652	54,561
Avg Weight	3.78	4.83	6.34
% of total /1	27%	23%	49%
Comparisons			
Last week	26,026	26,861	44,300
Avg Weight	3.74	4.78	6.41
% of total /1	27%	28%	46%
Same week, yr ago /2	25,441	22,809	53,405
Avg Weight	3.76	4.74	6.37
% of total /1	25%	22%	53%
To date/2005	691,671	550,493	1,230,930
To date/2004	663,505	541,587	1,131,394

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 02-JUL-2005 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	THOUSANDS				
Head	174,829	1,574	1,452	3,026	482
Avg Wt	5.47	3.27	8.03	5.55	6.53
Last week	171,159	1,658	1,572	3,230	476
Same wk yr ago	160,885	1,452	1,354	2,806	480
Avg Wt	5.09	3.42	7.73	5.50	6.37
To-date/2005	4,154,948	40,438	35,973	76,411	12,958
To-date/2004	4,032,325	34,697	33,766	68,463	12,074

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.2 million head. Estimated U.S. slaughter for this period was 177.0 million head, or 9.8 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
May	28 164.0	166.5	98%	5.23
June	4 149.9	165.9	90%	5.30
	11 169.2	167.1	101%	5.35
	18 171.9	168.3	102%	5.36
	25 173.2	167.6	103%	5.29
July	2 177.0	167.2	106%	5.47
Year to date	4,205.4	4,270.4	98%	
July	9	166.8		
	16	166.6		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	07/09/05	07/01/05	% CHG	07/10/04	% CHG
Broilers	147,545	174,829*	-16	145,999*	+01
Cattle	548	652	-16	533*	+03
Hogs	1,629	1,879	-13	1,621*	0

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 04-JUL-2005

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	143-145	149-153

MIDWEST MOSTLY	127-131	128-133
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ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	62.00-75.50	67.00-74.50
VACUUM PACKED (6-9 PER BOX)	67.00-86.50	72.00-78.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ.	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment steady. Demand was moderate to fairly good. Supplies were in to adequate for current needs. Schedules full-time for next week. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 04-JUL-2005

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	126-146	128-148

GRAYSTONE SMALL ANIMAL AUCTION -PRICES PAID PER POUND, EXCEPT AS NOTED**AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

DATE OF AUCTION: JULY 05, 2005

	RANGE
Muscovy Ducks - Drakes	1.20 - 1.25
Pekin Ducks	5.00 - 5.25ea.
Red Fowl 4-5 LBS	.25 - .35
Red Fowl 5-6 LBS	.60 - .70
Crossbred Fowl 5-9 LBS	.60 - .75
Crossbred Roosters 4-6 LBS	.50 - .90
Crossbred Roosters 7-11 LBS	.50 - .60
Guinea Fowl	.80 - .90
Banty Roosters	3.00 - 3.25ea.
Banty Hens	1.50 - 1.75ea.
Silkie	1.75 - 2.25ea.
Pigeons	3.00 - 3.10ea.
White Pigeons	4.35 - 5.00ea.
Rabbits 4-6 LBS	.60 - .75
Rabbits 6-9 LBS	.70 - .90
Bunnies	.50 - 1.25ea.
Guinea Pigs	.01 - .05ea.
Goats	40.00 -45.00 ea.
Kid Goats	30.00 -35.00ea.
Doves	3.75 - 4.00ea.
Total Coops Sold	480

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; light canners were unchanged when compared to a week earlier. Demand was light to no better than fair and generally unaggressive for light canners; heavy canners were mostly fair with most available supplies being used internally. Offerings ranged adequate to fully adequate. Processing schedules were less than normal due to the holiday. The undertone was no better than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
23-30 MAJORITY 26-27	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
24-33 MAJORITY 27.5-28.5	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were generally unchanged when compared to a week ago. Demand ranged moderate to good. Offerings of spent hens were mostly adequate for current trade needs. Processing schedules were less than normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-13	9-11

SOUTH CENTRAL LIGHT LIVE HEN Sales were too few to report. Demand was moderate for fully adequate offerings of light hens. Schedules were reduced. Finished sales were slow. Disposal values were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Removal costs were unchanged. Offerings of spent fowl had decreased and were reported as mostly adequate to instances short of full schedules into rendering operations. Demand was fairly good. Trade sentiment continued unsettled.

	RANGE	MAJORITY
REMOVAL COST	.5-14	5-6

WEST COAST LIGHT LIVE HEN Plant schedules moderate. Offerings adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-JULY-05

SOUTHEAST LIVE HEAVY-TYPE HENS Sales were too few to report prices. Demand was fair to moderate for the mostly adequate offerings. Processing schedules for next week were noted as normal to instances heavy. Sales of finished product were generally adequate for current needs. The undertone was mostly steady.

RANGE MAJORITY

AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading was too few to report. Demand was moderate for adequate offerings from primary users. Schedules were normal. Finished sales were fair. Trade sentiment was at least steady.

RANGE MAJORITY

AT FARM BUYER LOADING	TOO FEW TO REPORT
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* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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